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## Weekly Update

### 10/3/22

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		<u>Last Week</u>	<u>YTD Returns</u>
Domestic Equities	S&P 500	-2.88%	-23.87%
International Developed	MSCI EAFE	-1.35%	-27.09%
Emerging Market	MSCI EM	-3.26%	-27.16%
Fixed Income	Bloomberg US Agg Bond	-0.99%	-14.61%

Index returns are from YCharts and are calculated on a total return basis, with dividends reinvested.

Markets ended lower last week, capping another tough quarter for stocks and bonds. As we head into the final quarter of the year, we expect more volatility ahead. However, given how quickly markets have dropped after the summer rally, we are likely approaching oversold territory. While week-to-week movements are impossible to predict, an eventual rally from these levels is expected. Many questions remain about the state of the economy going forward and how earnings expectations might be altered as a result. We will get some answers during the upcoming third-quarter earnings period, but up to this point, earnings have held up better than expected. We remain cautiously optimistic that this will continue.