

Weekly Update

06/07/21

		<u>Last Week</u>	<u>YTD Returns</u>
Domestic Equities	S&P 500	0.64%	13.55%
International Developed	MSCI EAFE	0.73%	11.22%
Emerging Markets	MSCI EM	1.59%	7.72%
Fixed Income	BBgBarc US Agg Bond	0.12%	-2.17%

Markets did well across the board last week as both the US and global economies continue to show signs of returning to pre-pandemic levels. Vaccinations continue to tick up in the US, albeit at a slower pace, and the US and other countries have pledged to share doses globally in an enhanced effort to vaccinate as many people as possible. International equities have played a bit of catch up in recent weeks, closing the performance gap with the S&P 500, but still remain below the S&P level on a year-to-date basis. Meanwhile bond yields have slowly drifted lower, which in turn has helped claw back some of the losses in bond indices. We continue to see positives for the economy and stock markets in the coming weeks and months and see stocks continuing to rise through the end of the year.

*Index returns are from Morningstar and are calculated on a total return basis, with dividends reinvested.